## **SOUTH AFRICAN MARITIME SAFETY AUTHORITY**



# SAFETY SURVEY CHECKLIST: CATEGORY R PLEASURE (NON-PASSENGER)

The various Acts and Merchant Shipping (National Small Vessel Safety) Regulations place the onus on the owner and in some cases the master as well, to ENSURE that the vessel and the crew comply with the requirements of the regulations at all times.

**PURPOSE**: To Assist and Guide the Vessel Owner/Owner Representative to prepare the vessel for a Safety survey.

<u>SAMSA SURVEYORS</u>: To <u>ensure</u> that the Owner, Master and Crew comply with relevant Legislation as well as Industry Safety Standards, they do not act as vessel superintendent and therefore do not release the Owner, Master and Crew from their accountability and responsibility to ensure that the vessel complies with Legislation and Best Industry Practises.

OWNER/OWNERS REPR	RESENTATIVE DECLARATION:			
Vessel Name Inspection Date				
Official Number		Length (m)		
Gross Tons		kW or HP		
vessel's Safety Survey. I	e person for the abovementioned vessel, have read and co further understand that should the vessel not be ready for at I will be invoiced as per SAMSA Policy.	•	• •	
Responsible Person (Full Name)		Signature		
	at defects be made good.—(1) If upon the inspection of a vessel a surveyor finds that the provisions		ritime occupational safety regulations <u>are not</u>	

MSA Section 223. Surveyor may direct that defects be made good.—(1) If upon the inspection of a vessel a surveyor finds that the provisions of section 73 or 221 or of the maritime occupational satety regulations, are not being complied with, or that the vessel is not equipped as required by the construction regulations, the lifesaving equipment regulations, the collision regulations or any other applicable regulations which may have been made or not marked as required by the load line regulations, or that the equipment is not in good condition, or that the deck lines or load lines are not being properly maintained, or that the master and crew cannot demonstrate the related competency at their place or places of duty, he shall give notice in writing to that effect to the owner or master, pointing out the deficiencies or defects and requiring that they be made good. (2) A copy or every notice so given shall be transmitted by the surveyor to the proper officer at any port at which a clearance for that vessel may be requested, and a clearance shall not be granted, and the vessel shall be detained, until a certificate under the hand of a surveyor is produced stating that the deficiencies or defects have been supplied or made good.

## **APPLICATION:**

Category R: Vessels operating solely on sheltered waters

Sheltered waters: includes: tidal lagoon; tidal river; waters within the breakwaters of

a port; and inland waters.

Inland waters: Waters of any dam, lagoon, lake, river or wetland, which are not

tidal waters

Pleasure vessel: Vessel that is used solely for sport or recreation

Commercial vessel: Vessel that is not a pleasure vessel

Passenger vessel: Vessel that carries more than 12 passengers

Passenger: Any person carried on a vessel, except persons employed as crew;

rescued survivors and infants under one year of age

SAFE A	ACCESS			
SAMSA si	urveyors have instructions	s to issue a "prohibition order" requiring that all	work on bo	pard be halted and access to the vessel be denied until safe access
is provide	ed to the satisfaction of th	ne surveyor, this includes enclose space.		
	MODATION RS AND GANGWAYS	Access equipment must be of good construction, sound material and adequate strength, free from patent defect and properly maintained. Gangways should not be used at an angle of more than 30° from the horizontal, unless designed and constructed for use at greater angles. Gangways should not be fixed to the ship's railings unless designed for such use. If rigged in an open section in the ship's bulwark or railings, any remaining gaps should be adequately fenced.		
ABBRE	EVIATIONS			
MSA	Merchant Shipping Act, No57 of 1951		NSVSR	Merchant Shipping (National Small Vessel Safety) Regulations, 2007

## WHO SHOULD SURVEY YOUR VESSEL?

- SAMSA Employed Surveyors Surveyors permanently employed by SAMSA for the execution of SAMSA's responsibility's
- SAMSA Appointed Surveyors Surveyors appointed by SAMSA to carry out surveys of small vessels on behalf of SAMSA.

Authorised Agency Safety Officers – Safety officers appointed by Authorised Agency's. Survey of Pleasure vessels.

	Pleasure Vessels ≥ 9m but < 24m [100GT] (Certificate of Fitness)		Pleasure Vessels < 9m (Certificate of Fitness)					
Description	New Construction	Initial Survey	Periodic Survey	New Construction	Initial Survey	Periodic Survey	Notes: .1 SAMSA surveyors would normally not carry out these surveys which should be carried out by "Appointed	
SAMSA Employed Surveyor	NR <sup>(5)</sup>	X	X <sup>(2)</sup>	NR <sup>(5)</sup>	X <sup>(2)</sup>	X <sup>(2)</sup>	Surveyors" or "Safety Officers"  .2 Attendance during construction of pleasure boats	
SAMSA Appointed surveyor <sup>(3)</sup>	NR <sup>(5)</sup>	X	х	NR <sup>(5)</sup>	Х	Х	is not regulated (NR).	
Authorised Agency Appointed Safety Officer		Х	Х	NR <sup>(5)</sup>	Х	Х		

#### SUR-701-02-09 Version 2.0 - 2018

Ves	sel and Owner	r Particulars			
Name of Vessel					
Category of operation	Cat B	Cat C	Cat D	Cat E	Cat R
Pleasure = Sport and/or Recreation					
Approved Marking					
Operational Limits					
Operational Home Port					
Length of Vessel					
Maximum number of persons permitted to be					
carried onboard					
Colour of hull and deck					
Make and model of vessel and engines					
Name of Owner					
ID Number of owner or					
company registration number					
Address of owner					
Telephone number of owner					
Email Address					

#### HAVE YOU PROVIDED SAFE ACCESS TO YOUR VESSEL?

Owners and skippers are advised that SAMSA regards the non-provision of safe access to vessels in a serious light. Safe access is a requirement for ALL persons requiring access to vessels (not just surveyors). SAMSA surveyors are instructed to issue a PROHIBITION ORDER where safe access is not provided. All work on board is to be stopped until safe access is provided to the satisfaction of the surveyor. (Merchant Shipping Act, 57 of 1951 section 9(5))

### **USE OF CHECKLISTS – Pleasure vessels**

Surveyors and Safety Officers must receive a completed copy of the checklist at or before the time of survey.

Pages 1 and 2 of the checklist must be retained by the surveyor/safety officer that conducts the survey/inspection.

Pages 3 to 6 must be retained by the boat owner for guidance and future reference.

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Competent and Responsible Manning – Ple	asure Vessels	٧
Crewing Regulation 14	The vessel has to be under the constant guidance of a person holding an appropriately endorsed Certificate of Competence.  This certificate of competence (or a certified copy) must be available for inspection at all reasonable times.	
Manning Regulation 14	In addition to having a qualified skipper on board, the owner must ensure that the vessel is sufficiently and efficiently manned.	
Essential Safety Information Regulation 7	On EVERY occasion and BEFORE the vessel is operated:  1  Safety Equipment is on board and maintained ready for use  2  Buoyancy aids and/or lifejackets are worn at all times by children under 12 years of age and by all the occupants when directed by skipper.  3  All skippers MUST ensure that every person aboard receives essential and appropriate safety information; such as the location of the safety appliances and equipment aboard as well as instruction in the use of such items.  4  Kill switch is worn by the skipper, if vessel is under 9m and >15Hp	
Fuel reserve Regulation 8	A reserve of not less than 25% over and above the requirement for the intended voyage	
Operational Limits Regulation 10	No person may operate a vessel beyond the limits imposed by the Certificate of Fitness.	
Carrying persons in excess Regulation 11	It is illegal to exceed the number of persons specified on the vessel's safety certificate, except in an emergency such as in the case of a search and rescue operation.	
Assisting vessels in distress and reporting dangers to navigation Regulation 13	It is the duty of a skipper to report dangers to navigation and assist vessels in distress.	
Physical and mental fitness Regulation 17	No person may operate a vessel or vessel's equipment whilst under the influence of alcohol or drugs.  (Maximum of 0, 05 gram/100 ml alcohol in blood or 0, 24 mg/1000 ml alcohol in breath).	
	No person may refuse that a specimen of blood or breath be taken.  No person may operate a vessel if he/she is not physically able to do so and/or of sound mental health.	
Requirements for water-skiing Regulation 36	Water-skiing is only allowed in areas indicated by the regulating authority and it is not allowed at night; The towing vessel may not use a steel or other metallic rope; In addition to the skipper, there must be a competent person in the towing boat observing the water-skier; The towing vessel may not follow closer than 100 metres in the wake of another towing vessel - towing a skier, person, aquatic or airborne device.  A water-skier:	
	<ol> <li>must wear a suitable buoyancy aid and must have knowledge of the standard hand signals in use;</li> <li>may not purposefully let go of the rope in congested areas;</li> <li>- may not create a nuisance or danger for other water users.</li> </ol>	

	- Annex 1 (Category R Pleasure vessels (COF))	٧
CONSTRUCTION REQUIREMENTS	It is an offence to sell a vessel which does not comply with the construction requirements	
Regulation 6	except where accompanied by a letter or certificate detailing the extent to which the vessel	
	does not or cannot comply.	
PLANS	Photographs and a buoyancy certificate are required in lieu of detailed plans.	
Regulation 4		
SUFFICIENT RESERVE POSITIVE STABILITY	Careful consideration of vessel stability required when considering modifications to the vessel	
Regulation 6	or changes in the vessels operation which increase the load carried by the vessel.	
INGRESS OF WATER	Decked vessels shall not have any point of possible ingress of water, except for scuppers, less	
Regulation 6	than 200 mm above the surface of the water.	
regulation o	Careful consideration required when modifications to scupper arrangements are considered.	
	(Changes to as-built arrangements.)	
NAVIGATION LIGHTS	Any vessel operating at night must have properly fitted navigation lights in accordance with	
Collision Regulations	the International Collision Regulations.	
	Lights must be of an approved type; must show the correct sectors; wiring to be neat, secured	
DUILT IN BUIGVANOV	and waterproof.	
BUILT-IN BUOYANCY	Cat R vessels may make any suitable and reasonable provisions to ensure that the vessel retains	1
Paragraph 1	positive buoyancy when fully flooded, swamped or capsized. (GRP/Wood =30%)	
	Vessels are required to be provided with buoyancy certificates, confirming the provision of	
	built-in buoyancy. These certificates are required to be kept on board with the COF and to be	
	presented at the time of survey or when requested by an enforcement officer.	
	Vessel arrangements must be such that the built-in buoyancy provisions and condition thereof	
	can be reasonably inspected at every survey.	
Hatches on deck	Hatches on the open deck must be provided with hatch covers that are watertight when	
Paragraph 2	dogged down. Special care is to be given to flush deck hatches.	
	All watertight hatches should be able to withstand a hose test.	
	Sailing vessels with aft facing companionways which are closed by washboards need not be	
	watertight, but should still be able to substantially retard water ingress.	
Guard rails	No requirement for power driven category R vessels.	
(Paragraph 3)		
	Pleasure sailing vessels	
	All open decks or walk ways on sailing vessels should be protected as follows:	
	Vessels 9 metres or more - 560 mm high	
	Vessels less than 9 metres - 410 mm [see below exemption]	
	[Pleasure sailing vessels may be exempted from railing requirements if operating within 30 nm	
	of a safe haven and PFD worn by persons on deck]	
Towing arrangements	Every vessel must be provided with an efficient means of securing a tow rope or anchor cable.	
Paragraph 4	Arrangements provided forward and aft.	
Underwater hull fitting	Inlet and discharge pipes attached to the <u>underwater</u> part of the hull must be properly flanged	
Paragraph 5	to the hull and provided with a valve or shut-off cock inserted in the line as close as possible to	
<b>.</b> .	the hull.	
	<u>Definition of underwater:</u> The maximum loaded waterline when the vessel is heeled to 7 deg	
	for power driven vessels and the sheer line, at midships, for sailing vessels.	
Ventilators	Vents serving engine or accommodation spaces to be provided with proper closing devices or	1
Paragraph 6	water traps to prevent water ingress into the compartment.	
	Vents serving only engine spaces must be able to shut off air flow in case of fire.	
Inboard Petrol Engines	.1 Engine installed in a compartment protected from spray and flooding and is adequately	t
(Paragraph 7 (4))	ventilated	1
(ι αια <sub>δ</sub> ιαριί / ( <del>τ</del> //	.2 Manual bilge pump fitted in engine compartment	
	<ul><li>.3 Battery to be stowed outside of engine bay, protected by spray and flooding</li></ul>	1
	.5 Sparkless alternator and starter	
	.6 Flameproof extractor fitted to engine bay, runs for 30s before engine starts	
	.7 Remote controlled fire extinguishing system	
	.8 Auxiliary outboard fitted	1
Exhaust Pipes and Silencers	Water cooled or lagged.	
Paragraph 7(5)		

Dive boats (Paragraph 17)	To provide adequately secured racks for accommodating all the dive tanks.
(Paragraph 15)	
Gas appliances	The device must be maintained in good working order at all times.
(Paragraph 13)	
machinery	competent persons.
Maintenance of propulsion and steering	Periodically serviced and maintained according to the manufacturers specifications by
	centre line) or out in the open. Protection of glare from the sun may be afforded by portable tinted screens (or the roll-down type) and <u>not fixed/stuck to the glass.</u>
12)	plastic), forward, from two points abaft the beam on each side (112½° to port and stbd of the
Visibility at steering position (Paragraph	Clear visibility, through safety-toughened clear glass (i.e. not through opaque and starred
	(In the case of pumps above deck, then in a locker above deck)
	Portable pump levers to be kept in a readily accessible space as near to the pump as possible.
- •	Underwater discharges need sufficient non-return valves fitted to prevent back flooding;
Paragraph 11	Capacity 2000 litres per hour;
sailing vessels	2.5. , account summy resser over 7111 in length must have one hand operated single pump.
Bilge pumping arrangements	Every decked sailing vessel over 7m in length must have one hand operated bilge pump.
	(In the case of pumps above deck, then in a locker above deck)
	Portable pump levers to be kept in a readily accessible space as near to the pump as possible.
	Underwater discharges need sufficient non-return valves fitted to prevent back flooding;
	still maintains positive stability or adequate buoyancy).
capacity 2000 inited per flour,	pumping out all compartments except for the fish hatch, (if it can be flooded and the vessel
Hand operated pump (capacity 2000 litres per hour)	All bilge pumps must be fitted with piping arrangements, valves, suction and strainers for
Hand apprated nume	device, if fitment of a pump is impracticable.
(capacity 3000 litres per hour)	Power driven vessels of less than 7m in length may substitute the pump with an efficient bailing
Power driven bilge pump	Every power driven vessel must be provided with an efficient bilge pump.
Paragraph 11	efficient bailing device)
motor vessels	(exceptions for ski-boats and inflatable boats, sailing or rowing dinghies who must carry an
Bilge pumping arrangement	ONLY applies to vessels without self draining decks
Para 10	Alternative emergency steering to be practical and demonstrated.
Annex 1	May be portable but must be accessible for rapid attachment
Emergency steering	Fitted except where steered by means of a tiller.
	Installation to conform to good marine practice.
	power for navigation lights, electric bilge pumps (if provided) and fixed radio equipment.
(Jailing Vessels)	At least a single bank of batteries must be provided, capable of providing 12 hours auxiliary
(Sailing vessels)	bank of batteries, unless a nand-start engine is fitted;
Electrical installations (Paragraph 9)	Every sailing vessel fitted with an inboard auxiliary engine must be provided with at least one bank of batteries, unless a hand-start engine is fitted;
Flootwicel installations	Installation to conform to good marine practice.
	lights, electric bilge pumps (if provided) and fixed radio equipment.
	A single bank of batteries must be capable of providing 12 hours auxiliary power for navigation
	banks of batteries.
	each engine must be provided with a battery charging appliance capable of charging both
, , , , , , , , , , , , , , , , , , , ,	A suitable battery charging appliance must be provided. If there is more than one engine, then
(Motor driven vessels)	nace only with hund start engines.
(Paragraph 9)	fitted only with hand-start engines.
Electrical installations	Power driven vessels must be provided with at least one bank of batteries, unless the vessel is
	.7 All fuel tanks holding PETROL must be fitted or stored outside engine and battery compartments.
	be fitted with self-closing valves;
	.6 Fuel levels should be able to be determined and where gauge glasses are fitted, they must
	.5 Breather pipes should not leak even if the vessel is heeled to 50°;
	.4 Filler pipes must have threaded plugs or caps. Only non-corrosive materials may be used;
	.3 If not readily accessible the valves should be able to be operated remotely;
	siphoning devices).
(Paragraph 8)	.2 Outlets of built in tanks to have shut off valves (or approved automatic shut off or anti-

Safety	Description	fety Regulations, 2007.  Remarks					
Item No		SANS 42 422 5	1. 150	ONE	4		
2	Approved Buoyancy aid	SANS 12402-5	Level 50	ONE per			
	To be fitted with the following, Whistle, Lifting loop and Retro-reflective material	Diagonia Vascala		Person	4		
	Litting loop and Retro–reflective material						
	These devices provide for continuous wear	PFD's to be worn by:	ars of ago on	dock whilet			
	and provide lift, without significant face-	<ul> <li>a) every child under 12 (twelve) years of age on dec</li> <li>the vessel is underway</li> </ul>					
	up turning ability	b) when directed by the skipper					
	ap carring assincy	c) persons engaged in water skiing activity					
	Where the people onboard the vessel are						
	NOT competent swimmers, SAMSA	wearing a comfortable buoyancy aid at all times whilst on the					
	strongly recommends that sufficient level	water.					
	100 lifejackets be provided.	SAMSA strongly recommends an approved light; if operating at					
		night.					
10	One (1) waterproof torch, spare batteries	ONLY required on vessels operating at night Spare batteries and					
	and a spare bulb	bulb to be kept in a watertight container					
11	Hand-held spotlight with own 12 V battery	ONLY required on dive boats operating a	t night.				
15	Code Flag "A" (rigid)	ONLY required on dive boats					
21	Depth sounding device or hand lead line	ONLY required on dive boats					
24	Suitable approved fire extinguishers	One per engine, and, in decked vessels of 9 (nine) metres or more					
		in length, one (1) in each compartment formed by a complete					
		transverse bulkhead (e.g. galley, sleep	ing accommo	dation and			
		wheelhouse).	_				
		Serviced annually by an approved SAMFA	S/SANS statio	n	_		
26	2 Oars or paddles	Only for single outboard engine vessels			_		
27	Grab-line fitted to outside of gunwale	Required ONLY for dive boats. Not required if equipped with a boarding ladder.					
28	Capsize rope for use when vessel is	ONLY for inflatable vessels and ski-boats	•	,			
	inverted in the water	in overall length. Rope to be attached wh	en proceeding	g to sea.	_		
29	Full set of sails, including storm sails	ONLY required on sailing vessels					
32	Proper patent anchor and chain, with a	Length of chain:	- 45- \				
	suitable length of rope for the area of	Vessels under 6 (six) metres and more - at least 5 (five) metres					
	operation	Vessels under 6 (six) metres - at least 3 metres					
		Length of Rope:	ot loss than 2v	donth			
36	First-aid kit	At least 50 metres, may be reduced to not less than 3x depth.  To be suitable for the vessel's size, compliment and intended					
30	First-alu kit	operation, to the satisfaction of the surve	•				
		To include an elementary first-aid manua	•	officer.			
37	Suitable air bellows and repair kit	ONLY required on inflatable vessels			-		
38	SAMSA Approved self-inflating life-raft	Life-raft ONLY required if built in buoy	ancy one co	mnartment	-		
	capable of carrying all persons aboard	flooding or two chamber flooding (Inflata	-	-			
39	Spares	Adequate for the purpose of carrying out			-		
40	Tools	Adequate for the purpose of carrying out			-		
Annex 2	Marking of equipment	All life-jackets, buoyancy aids, life-buoys		•	-		
Para 3(1)	0 4	paddles and life-rafts are to be perma					
- ( )		vessel's name or "approved marking".	,				
Annex 2	Marking of trailer	Where any vessel is launched from a trai	ler other than	a dolly at a	-		
Para 3(2)		private launching site the trailer must be		-			
` ,		position, with the vessel's name, or appro		-			
		owner's name and emergency contact nu	_				